

FALL CREEK / WHITE RIVER TUNNEL CSO Storage Tunnel Facilities Planning

Consultant Informational Meeting

November 16, 2007

9:00 a.m. to 12:00 p.m.

Public Assembly Room

City-County Building



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HEALTHY NEIGHBORHOODS

FALL CREEK / WHITE RIVER TUNNEL CSO Storage Tunnel Facilities Planning

➔ AGENDA

- **Welcome / Introductions (C. Ray)**
- **Background / Worked Performed to Date (B. Masbaum)**
- **Rock Core Viewing (B. Masbaum)**
- **Anticipated Evaluation Process & Estimated Schedule (C. Ray)**
- **Anticipated Scoring Criteria (C. Ray)**
- **Questions & Answers**



FALL CREEK / WHITE RIVER TUNNEL CSO Storage Tunnel Facilities Planning

⇒ Worked Performed to Date

- **Fall Creek Evaluation Study (September 2005)**
- **Fall Creek/White River CSO Storage Tunnel Facilities Plan Information (Bulleted Scope of Work) (May 2007)**
- **Fall Creek/White River Tunnel Phase 1A Geotechnical Report (May 2006)**
- **Fall Creek/White River Tunnel Phase 1B Geotechnical Report Investigation Final Work Plan (May 2007)**
- **Fall Creek/White River Tunnel Groundwater Management Plan**
- **See the Website....**
<http://www.indygov.org/eGov/City/DPW/Environment/CleanStream/Projects/Project+Information+for+Consultants.htm>



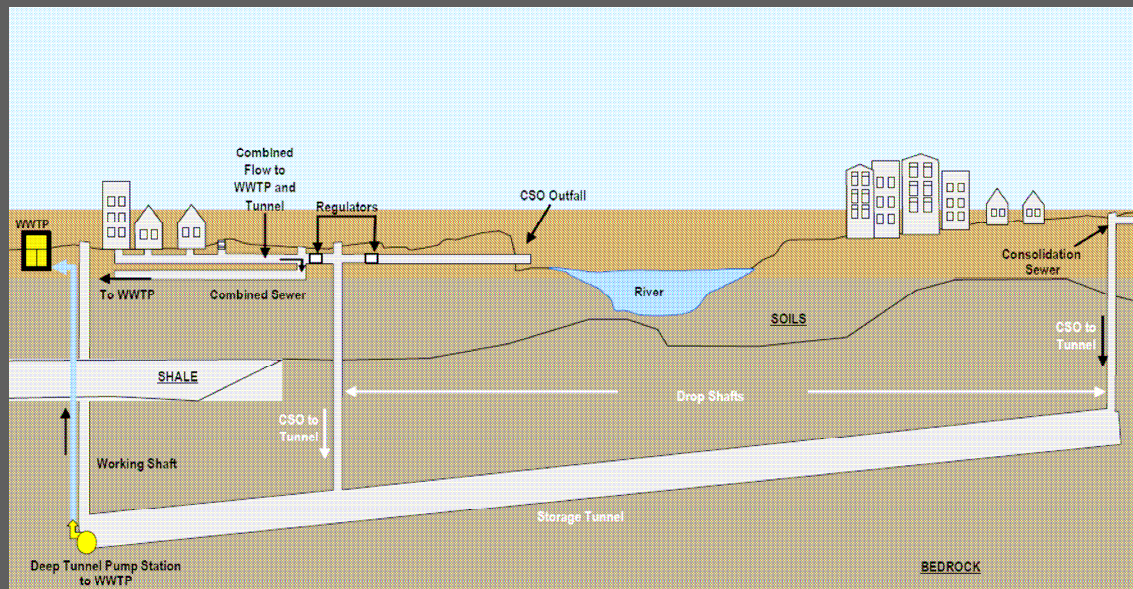
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➡ Fall Creek Evaluation Study (September 2005)



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➔ Fall Creek/White River CSO Storage Tunnel
Facilities Plan Information (Bulleted Scope of
Work) (May 2007)



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➔ **Fall Creek/White River Tunnel Phase 1A
Geotechnical Report (May 2006)**



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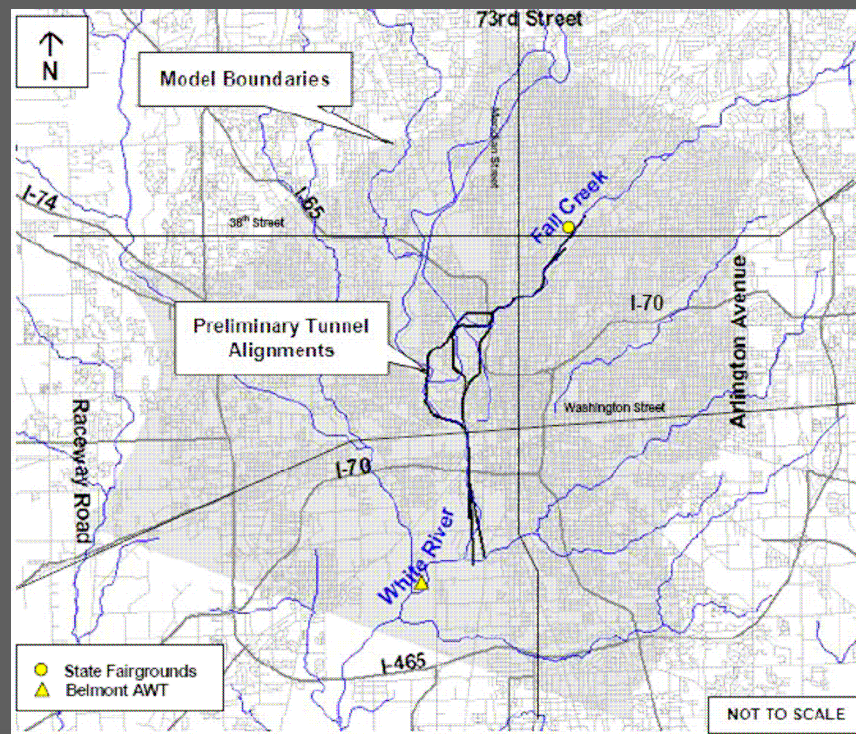
➔ **Fall Creek/White River Tunnel Phase 1B
Geotechnical Report Investigation Final
Work Plan (May 2007)**



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➔ Fall Creek/White River Tunnel Groundwater Management Plan



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➔ Rock Core Viewing

- **At Southport AWT –3800 West Southport Road**
- **Tuesday, November 27, 2007**
- **8:30 a.m. to 12:30 p.m.**
- **No Questions and Answers at Viewing**
- **No Core Removals**
- **No Core Damage**
- **Contact Naren Patel at (317) 327-8707 for Details**
- **Pictures Will be Permitted**



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➔ Anticipated Evaluation Process & Estimated Schedule

- | | |
|--------------------------------|---|
| ■ November 16, 2007 | -DPW Holds Informational Meeting-Public Assembly Room-City County Building |
| ■ November 19, 2007 | -DPW Issues RFQ |
| ■ December 10, 2007 | -Firms Submit RFQ Responses to DPW |
| ■ | -DPW Evaluates RFQ Responses, Notifies Shortlist Firms & Requests Detailed Engineering Scope of Work (SOW) |
| ■ | -DPW Receives Detailed Engineering SOW from Remaining Firms |
| ■ | -DPW Evaluates Received Detailed Engineering SOWs and Re-issues Updated Detailed Engineering SOW to Remaining Firms and Requests Proposals from Remaining Firms - Based Upon Updated Detailed Engineering SOW |
| ■ | -DPW Receives Proposals from Remaining Firms |
| ■ | -DPW Evaluates Proposals from Remaining Firms & Schedules Interviews |
| ■ | -DPW Holds Interviews |
| ■ 2 nd Quarter 2008 | -DPW Performs Final Evaluations |



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FALL CREEK / WHITE RIVER TUNNEL CSO Storage Tunnel Facilities Planning

- ➔ **Anticipated Evaluation Process and Scoring Criteria**
 - **Scoring Team Will be Only City Staff**
 - **See Handout for Anticipated Evaluation Process and Scoring Criteria**
 - **All Questions Must be Submitted in Writing to John Oakley (joakley@indygov.org), copying Bob Masbaum (bmasbaum@indygov.org)**
 - **All Questions and Answers Will be Posted to Website...
<http://www.indygov.org/eGov/City/DPW/Environment/CleanStream/Projects/Project+Information+for+Consultants.htm>**
 - **Comments?**



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➔ Anticipated Evaluation Process and Scoring Criteria

CATEGORY NO.	EVALUATION CRITERIA	TEAM / LEAD FIRM NAME				COMMENTS
		EVALUATION NO. 1	EVALUATION NO. 2	EVALUATION NO. 3	TOTAL SCORES	
	SCORING GUIDE	5=Excellent	4=Good	3=Adequate	2=Marginal	1=Inadequate
1.	<u>Team Qualifications / Experience</u>					
A.	Organizational Team Structure	Score		Score	Sum of Scores	
B.	Consultant (Firm) Team Project Manager	Score		Score	Sum of Scores	
C.	Project Manager's Capabilities, Tunnel Experience and Certifications	Score		Score	Sum of Scores	
D.	Team Staffing Qualifications	Score		Score	Sum of Scores	
E.	Large Diameter Tunnel Experience of Lead Firm	Score			Sum of Scores	
F.	Large Diameter Tunnel Experience of Technical Sub Firms	Score			Sum of Scores	
G.	Familiarity with Project Area	Score			Sum of Scores	
	Sub Totals	Sum of Scores		Sum of Scores	Sum of Scores	



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		EVALUATION NO. 1	EVALUATION NO. 2	EVALUATION NO. 3	TOTAL SCORES	
	SCORING GUIDE	5=Excellent	4=Good	3=Adequate	2=Marginal	1=Inadequate
2.	<u>Team Organization and Administration</u>					
A.	Lead Firm Local Office and Staffing Plan	Score		Score	Sum of Scores	
B.	Staffing Relocation Plan	Score		Score	Sum of Scores	
C.	Sub Firm Local Office and Staffing Plan	Score		Score	Sum of Scores	
D.	Local Firms Utilization Plan	Score		Score	Sum of Scores	
E.	Thoroughness of Consultant Team	Score		Score	Sum of Scores	
F.	MBE Utilization Plan and Monitoring Plan	Score		Score	Sum of Scores	
G.	WBE Utilization Plan and Monitoring Plan	Score		Score	Sum of Scores	
H.	Longevity of (Lead) Firm in Practice	Score			Sum of Scores	
I.	Longevity of (Key) Sub Firms in Practice	Score		Score	Sum of Scores	
J.	Present Wastewater / Tunnel Workload of Firms	Score		Score	Sum of Scores	
	Sub Totals	Sum of Scores		Sum of Scores	Sum of Scores	



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			EVALUATION NO. 1	EVALUATION NO. 2	EVALUATION NO. 3	TOTAL SCORES	
	EVALUATION CRITERIA						
SCORING GUIDE		5=Excellent	4=Good	3=Adequate	2=Marginal	1=Inadequate	0=Incomplete
3.	<u>Engineering Scope of Work Submittal</u>						
A.	Adequacy / Thoroughness of Engineering SOW		Score		Sum of Scores		
B.	Level of Detail of Engineering SOW		Score		Sum of Scores		
	Sub Totals		Sum of Scores		Sum of Scores		



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	EVALUATION CRITERIA	EVALUATION NO. 1	EVALUATION NO. 2	EVALUATION NO. 3	TOTAL SCORES	
	SCORING GUIDE	5=Excellent	4=Good	3=Adequate	2=Marginal	1=Inadequate
4.	<u>Technical Concepts</u>					
A.	Innovative Concepts	Score	Score	Score	Sum of Scores	
B.	Technical / Engineering Innovations	Score	Score	Score	Sum of Scores	
C.	Abilities / Concepts to Meet / Accelerate Schedule of Project	Score	Score	Score	Sum of Scores	
D.	Abilities / Concepts to Minimize Cost Requirements of Project	Score	Score	Score	Sum of Scores	
E.	Operations and Maintenance Experience and Concepts	Score	Score	Score	Sum of Scores	
F.	Value Engineering Concepts	Score	Score	Score	Sum of Scores	
	Sub Totals	Sum of Scores	Sum of Scores	Sum of Scores	Sum of Scores	



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CSO Storage Tunnel Facilities Planning

➔ Anticipated Evaluation Process and Scoring Criteria

CATEGORY NO.	EVALUATION CRITERIA	TEAM / LEAD FIRM NAME				COMMENTS
		EVALUATION NO. 1	EVALUATION NO. 2	EVALUATION NO. 3	TOTAL SCORES	
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5.	<u>Reporting Management</u>					
A.	Communications Plan to Public	Score		Score	Sum of Scores	
B.	Reporting Plan to OWNER (DPW)	Score		Score	Sum of Scores	
C.	Website Utilization and Innovation	Score		Score	Sum of Scores	
D.	Document Management Plan	Score		Score	Sum of Scores	
E.	Equipment / Technology Utilization Plan	Score		Score	Sum of Scores	
	Sub Totals	Sum of Scores		Sum of Scores	Sum of Scores	



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➤ Anticipated Evaluation Process and Scoring Criteria

CATEGORY NO.		TEAM / LEAD FIRM NAME				COMMENTS	
		EVALUATION NO. 1	EVALUATION NO. 2	EVALUATION NO. 3	TOTAL SCORES		
	EVALUATION CRITERIA						
	SCORING GUIDE	5=Excellent	4=Good	3=Adequate	2=Marginal	1=Inadequate	0=Incomplete
6.	<u>Interview</u>						
A.	Interview Preparedness			Score	Sum of Scores		
B.	Interview Presentation and Attention to Details			Score	Sum of Scores		
C.	Interview Clarity			Score	Sum of Scores		
D.	Interview Responses to Q & A			Score	Sum of Scores		
	Sub Totals			Sum of Scores	Sum of Scores		



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	EVALUATION CRITERIA	EVALUATION NO. 1	EVALUATION NO. 2	EVALUATION NO. 3	TOTAL SCORES	
	SCORING GUIDE	5=Excellent	4=Good	3=Adequate	2=Marginal	
7.	<u>Quality of RFQ and RFP Submittals</u>					
A.	Completeness and Quality of Statement of Qualifications (From RFQ)	Score			Sum of Scores	
B.	Completeness and Quality of Proposal (From RFP)			Score	Sum of Scores	
C.	Technical References (Five Minimum)	Score			Sum of Scores	
D.	Tunnel References (Five Minimum)	Score			Sum of Scores	
	Sub Totals	Sum of Scores		Sum of Scores	Sum of Scores	



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SCORING GUIDE	5=Excellent	4=Good	3=Adequate	2=Marginal	1=Inadequate	0=Incomplete
Grand Totals	Grand Sum of Scores	Grand Sum of Scores	Grand Sum of Scores	Grand Sum of Scores		
LEGEND:						
	DO NOT SCORE					



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⇒ **Questions & Answers**

